

FACTS online product feature matrix

FEATURES	FACTS Cashflow	FACTS Advisor	FACTS Advisor Pro	FACTS Multi-Advisor	FACTS Alliance	FACTS Marketing
Budgeting calculator	✗	✗	✗	✗		
Superannuation calculator	✗	✗	✗	✗		
Income tax calculator	✗	✗	✗	✗		
Assets calculator	✗	✗	✗	✗		
Investment properties calculator	✗	✗	✗	✗		
Debts calculator	✗	✗	✗	✗		
Family tax benefits calculator	✗	✗	✗	✗		
Centrelink benefits calculator	✗	✗	✗	✗		
Allocated pensions calculator	✗	✗	✗	✗		
Saving calculator	✗	✗	✗	✗		
Targeted savings calculator	✗	✗	✗	✗		
Risk profiler	✗	✗	✗	✗		
Insurance profiler	✗	✗	✗	✗		
Reporting services	✗	✗	✗	✗		
Tell a friend	✗	✗	✗	✗		
Step 3 'Seek Advice'		✗	✗	✗		
Leads management		✗	✗	✗		
Prospects management		✗	✗	✗		
Clients management		✗	✗	✗		
Financial modelling: Client Centrelink, Income tax, Pensions and		✗	✗	✗		

FEATURES	FACTS Cashflow	FACTS Advisor	FACTS Advisor Pro	FACTS Multi-Advisor	FACTS Alliance	FACTS Marketing
Marketing (Campaigns & eBroadcast)			✘	✘		✘
Contacts management			✘	✘		
Clients group management			✘	✘		
Switchboard controller				✘		
FACTS Alliance business partner plug-in					✘	
Mult-Advisor licences (5 of)				✘		
Multi-Advisor management				✘		
Pricing - Annual Setup	A\$870.00	A\$1520.00	A\$1770.00	A\$2970.00	Bolt-on	Bolt-on
- Renewal subscription	A\$595.00	A\$1245.00	A\$1495.00	A\$2695.00	A\$495.00	A\$395.00
Pricing - Monthly Setup	A\$275.00	A\$275.00	A\$275.00	A\$275.00	Bolt-on	Bolt-on
-Monthly payments	A\$49.60	A\$103.75	A\$124.50	A\$224.50	A\$41.25	A\$32.95